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## Acquisition Opportunity - Mining Industry

Underground mine  
construction company  
& steel fabrication company  
for sale

*(File: NOM-0903)*



After 41 successful years in the mining industry, the owner of two successful, well-known and well established privately-held Canadian based companies is retiring.

The company is an underground mining contractor specializing in mine construction, mine development, mine rehabilitation, shaft sinking and mine raising; and a fabrication company that specializes in structural steel fabrication, mine chute and grizzly construction, and the fabrication of raise mining components.

**Included in the purchase price is 100% of the issued of outstanding shares in both companies, clear title to prime real estate valued in excess of \$C 2,800,000, clear title to inventory and equipment valued at approximately \$C 6,600,000 and the fair market value for the goodwill and other assets of both ongoing operations.**

**JPMONGRAIN REALTY INC.**, a business intermediary focused on mid-market mergers & acquisitions of privately-held companies is registered under the Real Estate & Business Brokers Act of the Province of Ontario and is the authorized exclusive agent of the owner of the businesses being offered for sale.

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*For more information on this opportunity, you may request from Peter Mongrain, Broker of Record, the Confidential Business Review for complete details.*

**JPMONGRAIN**  
Realty Inc., Brokerage

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**Commercial Real Estate & Business Broker**

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