
Available for Acquisition

Light Manufacturing Company Northern Ontario (File: NOMFG-0904)

The Company:

Founded in 1989, the current owner-operator has run the company successfully since that time generating over \$3,000,000 in annual revenues for 2008. The company designs and fabricates products for the protection of workers in the mining, railway, forestry and construction industries.

Management:

The owner manages a company of 18 non-unionized employees for production, sales, distribution and administration. The owner's philosophy of "empowering" employees has created a strong stand-alone business.

Facilities:

Modern building with approximately 7,000 square feet of office, warehouse & fabrication space on two floors. The real estate can be acquired separately.

Acquisition Highlights

- 2009 sales forecast of \$3,600,000
- 20+ years established
- Strong distribution/dealer channels
- Seller's Discretionary Cash Flow for 2008 close to \$700,000
- Patented and proprietary products
- Industry leader
- ISO certified
- Exceeds CSA & ANSI product standards

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JPMongrain has been authorized to offer all of the issued and outstanding shares in the company to potential suitors, at an undisclosed price.

For more information on this opportunity, you may request from Peter Mongrain, Broker of Record, the Confidential Business Review for complete details.

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